

Return of Title IV for Credit Hour Programs



Designing Pathways to Success

Under the Turquoise Skies

2015 SWASFAA Conference

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AASFAA LASFAA NMASFAA OASFAA TASFAA

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Today's Session

- Five Scenarios
- All submitted by SWASFAA members
- All deal with modules
- All deal with determining whether the student is, in fact, a withdrawn student or not and, thereby, requiring an R2T4 calculation
- While these scenarios will consider Pell recalculations, this session is about R2T4
- Modules and Pell Recalcs will be in this room immediately following this session
- Slides will be shared with SWASFAA for posting
- Most of you have Answer Cards of A, B and C

Did the Student Withdraw?

1. Did the student cease to attend before completing, or fail to begin attending, a course scheduled to attend?
 - If yes, go to question 2
 - If no, student is not a withdrawal
2. When student ceased to attend or failed to begin attendance in a scheduled course, was the student attending other courses?
 - If yes, student is not a withdrawal
 - If no, go to question 3
3. Did the student confirm attendance in a later module in the payment/enrollment period?
 - If no, student is a withdrawal
 - Even if not a withdrawal, Pell recalculations may apply

Rodrigo



Scenario 1 - Rodrigo

- Rodrigo is enrolled in two classes that span entire semester and one class that is offered in a module
- Semester = 08/24/15 – 12/10/15 (enrolled for 6 hours)
- Module 1 = 08/24/15 – 09/21/15 (enrolled for 3 hours)
- Rodrigo enrolls in 6 hours in Fall Semester and 3 hours in Module 1 and begins attendance in all hours
- Rodrigo is paid a $\frac{3}{4}$ time Pell Grant disbursement
- Rodrigo finishes Module 1 on 09/21/15 and earns a grade of C
- Rodrigo drops his remaining classes on 09/23/15

Scenario 1 - Rodrigo

- Does Rodrigo's Pell have to be recalculated?
- A = No
- B = Yes

Scenario 1 - Rodrigo

- Does Rodrigo's Pell have to be recalculated?
- A = No
- Assuming the Pell Recalculation Date is before Rodrigo dropped the last of his classes

Scenario 1 - Rodrigo

- Is Rodrigo a withdrawn student requiring that R2T4 be calculated?
- A = No
- B = Yes

Scenario 1 - Rodrigo

- Is Rodrigo a withdrawn student requiring that R2T4 be calculated?

- B = Yes

Did Rodrigo Withdraw?

1. Did the student cease to attend before completing, or fail to begin attending, a course scheduled to attend?

- If yes, go to question 2
- If no, student is not a withdrawal

YES

2. When student ceased to attend or failed to begin attendance in a scheduled course, was the student attending other courses?

- If yes, student is not a withdrawal
- If no, go to question 3

NO

3. Did the student confirm attendance in a later module in the payment/enrollment period?

- If no, student is a withdrawal
- Even if not a withdrawal, Pell recalculations may apply

NO

Scenario 1 - Rodrigo

- Rodrigo is enrolled in two classes that span entire semester and one class that is offered in a module
- Semester = **08/24/15 –12/10/15** (enrolled for 6 hours)
- Module 1 = **08/24/15 –09/21/15** (enrolled for 3 hours)
- Rodrigo enrolls in 6 hours in Fall Semester and 3 hours in Module 1 and begins attendance in all hours
- Rodrigo is paid a $\frac{3}{4}$ time Pell Grant disbursement
- Rodrigo finishes Module 1 on **09/21/15** and earns a grade of C
- Rodrigo drops his remaining classes on **09/23/15**

Scenario 1 - Rodrigo

- How many total days are in Rodrigo's payment period for the R2T4 calculation?
- A = 08/24/15 – 12/10/15 (Sem)
- B = 08/24/15 – 09/21/15 (Mod)
- C = 08/24/15 – 09/23/15 (WD)

Scenario 1 - Rodrigo

- How many total days are in Rodrigo's payment period for the R2T4 calculation?
- $A = 08/24/15 - 12/10/15$ (Sem)

Juliet



Scenario 2 - Juliet

- Juliet is enrolled in the Summer Term which is comprised of two modules:
 - Module 1 = 6/01/15 – 06/28/15
 - Module 2 = 6/29/15 – 7/29/15
- Juliet's school, Verona College, treats these two modules as one payment period for Title IV purposes
- Juliet is enrolled in 6 hours for Module 1 and begins attendance in all 6 hours
- She is enrolled in 3 hours for Module 2
- Juliet is a Pell recipient and receives a $\frac{3}{4}$ time Pell disbursement for the payment period
- Verona College has established 6/10 as the Pell Recalculation Date for this payment period (aka census date at VC)
- Juliet drops from all courses in Modules 1 & 2 on 6/15/15

Scenario 2 - Juliet

- Does Juliet's Pell have to be recalculated?
- A = No
- B = Yes

Scenario 2 - Juliet

- Does Juliet's Pell have to be recalculated?

- B = Yes

Scenario 2 - Juliet

- Is Juliet a withdrawn student requiring that R2T4 be calculated?
- A = No
- B = Yes

Scenario 2 - Juliet

- Is Juliet a withdrawn student requiring that R2T4 be calculated?

- B = Yes

Did Juliet Withdraw?

1. Did the student cease to attend before completing, or fail to begin attending, a course scheduled to attend?

- If yes, go to question 2
- If no, student is not a withdrawal

YES

2. When student ceased to attend or failed to begin attendance in a scheduled course, was the student attending other courses?

- If yes, student is not a withdrawal
- If no, go to question 3

NO

3. Did the student confirm attendance in a later module in the payment/enrollment period?

- If no, student is a withdrawal
- Even if not a withdrawal, Pell recalculations may apply

NO

Scenario 2 - Juliet

- Juliet is enrolled in the Summer Term which is comprised of two modules:
 - **Module 1 = 6/01/15 – 06/28/15**
 - **Module 2 = 6/29/15 – 7/29/15**
- Juliet's school, Verona College, treats these two modules as one payment period for Title IV purposes
- Juliet is enrolled in 6 hours for Module 1 and begins attendance in all 6 hours
- She is enrolled in 3 hours for Module 2
- Juliet is a Pell recipient and receives a $\frac{3}{4}$ time Pell disbursement for the payment period
- Verona College has established June 10 as the Pell Recalculation Date for this payment period (aka census date at VC)
- **Juliet withdraws from all courses in Modules 1 & 2 on 6/15/15**

Scenario 2 - Juliet

- How many total days are in Juliet's payment period for the R2T4 calculation?
- A = 6/01/15 – 06/28/15 (Mod 1)
- B = 6/29/15 – 7/29/15 (Mod 2)
- C = 06/01/15 – 07/29/15 (Summer)

Scenario 2 - Juliet

- How many total days are in Juliet's payment period for the R2T4 calculation?

- C = 06/01/15 – 07/29/15 (Summer)

Phil



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Scenario 3 - Phil

- Phil is enrolled in a 4 hour class that spans the Spring Semester = 01/12/15 – 05/09/15
- Phil is also enrolled in a 3 hour class that is in Module 1 = 02/03/15 – 03/05/15
- Phil begins attendance in all 7 hours
- Phil drops the 4 hour class on 1/28/15
- Phil finishes the 3 hour class in Module 1 and earns a grade of A

Scenario 3 - Phil

- Is Phil a withdrawn student requiring that R2T4 be calculated?
- A = No
- B = Yes

Scenario 3 - Phil

- Is Phil a withdrawn student requiring that R2T4 be calculated?

- B = Yes, technically...

Did Phil Withdraw?

1. Did the student cease to attend before completing, or fail to begin attending, a course scheduled to attend?

- If yes, go to question 2
- If no, student is not a withdrawal

YES

2. When student ceased to attend or failed to begin attendance in a scheduled course, was the student attending other courses?

- If yes, student is not a withdrawal
- If no, go to question 3

NO

3. Did the student confirm attendance in a later module in the payment/enrollment period?

- If no, student is a withdrawal
- Even if not a withdrawal, Pell recalculations may apply

NO

Scenario 3 - Phil

- We don't have written confirmation that Phil would attend the future module in the payment period
- But, that future module starts in 6 days
- Phil withdrew on 1/28/15
- Module 2 started on 2/3/15
- School has 30 days to calculate an R2T4

Scenario 3 - Phil

- Phil is enrolled in a 4 hour class that spans the Spring Semester = **01/12/15 – 05/09/15**
- Phil is also enrolled in a 3 hour class that is in Module 1 = **02/03/15 – 03/05/15**
- Phil begins attendance in all 7 hours.
- Phil drops the 4 hour class on **1/28/15**
- Phil finishes the 3 hour class in Module 1 and earns a grade of A

Scenario 3 - Phil

- How many total days are in Phil's payment period for the R2T4 calculation if we did one at the time he dropped the 4 hour class?
- A = 01/12/15 – 05/09/15 (Semester)
- B = 02/03/15 – 03/05/15 (Mod 1)
- C = 01/12/15 – 03/05/15 (Start of Semester until end of Mod 1)

Scenario 3 - Phil

- How many total days are in Phil's payment period for the R2T4 calculation if we did one at the time he dropped the 4 hour class?
- A = 01/12/15 – 05/09/15 (Semester)

Scarlett



Scenario 4 – Scarlett

- Scarlett is enrolled in 9 hours that span the entire Spring Semester = 01/20/15 – 05/11/15
- She is also enrolled in 3 hours in Module 1 = 01/20/15 – 03/12/15
- Scarlett begins attendance in all 12 hours
- She drops the 9 hours that span the entire semester on 3/4/15
- Scarlett finishes Module 1 and earns a grade of B

Scenario 4 - Scarlett

- Is Scarlett a withdrawn student requiring that R2T4 be calculated?
- A = No
- B = Yes

Scenario 4 - Scarlett

- Is Scarlett a withdrawn student requiring that R2T4 be calculated?
- A = No

Did Scarlett Withdraw?

1. Did the student cease to attend before completing, or fail to begin attending, a course scheduled to attend?
 - If yes, go to question 2
 - If no, student is not a withdrawal

YES
2. When student ceased to attend or failed to begin attendance in a scheduled course, was the student attending other courses?
 - If yes, student is not a withdrawal
 - If no, go to question 3

YES
3. Did the student confirm attendance in a later module in the payment/enrollment period?
 - If no, student is a withdrawal
 - Even if not a withdrawal, Pell recalculations may apply

Scenario 4 - Scarlett

- We can answer “yes” to Q2 because Scarlett dropped her 9 hours on March 4
- On March 4 she was also enrolled in, and attending, 3 hours in Module 1 = 1/20/15 – 3/12/15
- When Scarlett ceased to attend the 9 hours she was attending the 3 hours in Mod 1
- She is not a withdrawal
- No R2T4 calculation is necessary

Scenario 5 – Tyrion



Scenario 5 – Tyrion

- Tyrion is enrolled at Throne College which has a Spring Quarter = 1/12/15 – 4/14/15
- Spring Quarter has 3 modules
 - Module 1 = 01/12/15 – 02/12/15
 - Module 2 = 02/13/15 – 03/13/15
 - Module 3 = 03/14/15 – 04/14/15
- Tyrion enrolls in 6 hours in Module 1 & for 6 hours in Module 2 & 0 hours in Module 3
- He begins attendance in all hours in Module 1
- Tyrion drops all 6 hours in Module 1 on 02/03/15
- He begins attendance in all hours in Mod 2 on 2/13/15
- Tyrion drops all 6 hours in Module 2 on 2/15/15

Scenario 5 – Tyrion

- When Tyrion drops the Module 1 classes is he a withdrawn student requiring that R2T4 be calculated?
- A = No
- B = Yes

Scenario 5 – Tyrion

- When Tyrion drops the Module 1 classes is he a withdrawn student requiring that R2T4 be calculated?

- B = Yes

Did Tyrion Withdraw?

1. Did the student cease to attend before completing, or fail to begin attending, a course scheduled to attend?

- If yes, go to question 2
- If no, student is not a withdrawal

YES

2. When student ceased to attend or failed to begin attendance in a scheduled course, was the student attending other courses?

- If yes, student is not a withdrawal
- If no, go to question 3

NO

3. Did the student confirm attendance in a later module in the payment/enrollment period?

- If no, student is a withdrawal
- Even if not a withdrawal, Pell recalculations may apply

NO

Scenario 5 – Tyrion

- We don't have written confirmation that Tyrion would attend the future module in the payment period
- But, that future module starts in ten days
- Tyrion withdrew on 2/3/15
- Module 2 started on 2/13/15
- School has 30 days to calculate an R2T4

Scenario 5 – Tyrion

- How many total days are in Tyrion's payment period for the R2T4 calculation if we did one?
- A = 01/12/15 – 04/14/15 (Quarter)
- B = 01/12/15 – 02/12/15 (Mod 1)
- C = 01/12/15 – 03/13/15 (Mods 1 & 2)

Scenario 5 – Tyrion

- How many total days are in Tyrion's payment period for the R2T4 calculation if we did one?

- C = 01/12/15 – 03/13/15 (Mods 1 & 2)

Scenario 5 – Tyrion

Let's say we obtained written confirmation that Tyrion would attend the future module in the payment period



Scenario 5 – Tyrion

- When Tyrion drops the Module 1 classes is he a withdrawn student requiring that R2T4 be calculated?
- A = No
- B = Yes

Scenario 5 – Tyrion

- When Tyrion drops the Module 1 classes is he a withdrawn student requiring that R2T4 be calculated?
- A = No
- Because now we can answer Q3 with a “yes”, we have written confirmation

Scenario 5 – Tyrion

- When Tyrion drops the Module 2 classes is he a withdrawn student requiring that R2T4 be calculated?
- A = No
- B = Yes

Scenario 5 – Tyrion

- When Tyrion drops the Module 2 classes is he a withdrawn student requiring that R2T4 be calculated?

- B = Yes

Scenario 5 – Tyrion

- How many total days are in Tyrion's payment period for the R2T4 calculation?
- A = 01/12/15 – 04/14/15 (Quarter)
- B = 01/12/15 – 02/12/15 (Mod 1)
- C = 01/12/15 – 03/13/15 (Mods 1 & 2)

Scenario 5 – Tyrion

- How many total days are in Tyrion's payment period for the R2T4 calculation?
- C = 01/12/15 – 03/13/15 (Mods 1 & 2)
- He was never expected to attend Mod 3 so those days do not count in the total days in the payment period, they are backed out like any break of five or more days

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Thank You SWASFAA!

